## Attachment A

## Report for Financial Wellness Quiz

What is your age?


| Value | Percent | Count |
| :--- | :--- | :--- |
| 18 to 24 | $1.5 \%$ | 46 |
| 25 to 34 | $9.3 \%$ | 288 |
| 35 to 44 | $13.8 \%$ | 427 |
| 45 to 54 | $31.6 \%$ | 979 |
| 55 to 64 | $34.1 \%$ | 1,054 |
| 65 to 74 | $8.9 \%$ | 277 |
| 75 or older | $0.8 \%$ | 24 |
|  | Total | 3,095 |
|  |  |  |


| Value | Percent | Count |
| :--- | :--- | :--- |
| Male | $48.2 \%$ | 1,469 |
| Female | $51.8 \%$ | 1,580 |
|  | Total | 3,049 |

What is your employment status?
Do you have an account with the City's Deferred Compensation Plan?


| Value | Percent | Count |
| :--- | :--- | :--- |
| Active | $91.7 \%$ | 2,803 |
| Retired | $8.3 \%$ | 253 |
|  | Total | 3,056 |


| Value | Percent | Count |
| :--- | :--- | :--- |
| Yes | $81.7 \%$ | 2,516 |
| No | $18.3 \%$ | 563 |
|  | Total | 3,079 |

I maintain a monthly budget that tracks my income and expenses.

I have sufficient insurance coverage to protect my health, home, vehicle, life, disability, and other vital assets and needs.

| Value | Percent | Count |
| :--- | :--- | :--- |
| Yes | $73.6 \%$ | 2,100 |
| No | $6.7 \%$ | 191 |
| Not sure | $19.8 \%$ | 564 |
|  | Total | 2,855 |

I have two savings accounts: one for emergencies, and one for major purchases.


| Value | Percent | Count |
| :--- | :--- | :--- |
| Yes | $57.6 \%$ | 1,634 |
| No | $42.4 \%$ | 1,204 |
|  | Total | 2,838 |


| Value | Percent | Count |
| :--- | :--- | :--- |
| Yes | $77.2 \%$ | 2,125 |
| No | $22.8 \%$ | 627 |
|  | Total | 2,752 |

I've used the City's Retirement Income Projection Calculator to project my retirement income and expenses.


| Value | Percent | Count |
| :--- | :--- | :--- |
| Yes | $48.3 \%$ | 1,267 |
| No | $51.7 \%$ | 1,354 |
|  | Total | 2,621 |

I have a will and/or trust.


| Value | Percent | Count |
| :--- | :--- | :--- |
| Yes | $28.0 \%$ | 721 |
| No | $72.0 \%$ | 1,855 |
|  | Total | 2,576 |

