

Deferred Compensation Plan BOARD REPORT 12-51

Date: September 27, 2012
To: Board of Deferred Compensation Administration
From: Staff
Subject: NAGDCA Conference Review

Board of Deferred
Compensation Administration
Eugene K. Canzano, Chairperson
John R. Mumma, Vice-Chairperson
Cliff Cannon, First Provisional Chair
Tom Moutes, Second Provisional Chair
Sangeeta Bhatia, Third Provisional Chair
Michael Amerian
William Raggio
Robert Schoonover
Margaret M. Whelan

Recommendation:

That Board of Deferred Compensation Administration Board members and staff review information and potential action items as a result of participation in the 2012 NAGDCA Conference.

Discussion:

The NAGDCA Conference provides opportunities for Board members and staff to consider topical issues affecting the administration of defined contribution plans, as well as the best practices and challenges faced by peers within the governmental plan sponsor community. Given that most Board and staff members attend this conference, staff believes it would be useful to set aside some review time to discuss some of the information attendees gleaned from the conference, as well as potential action items meriting further review.

Submitted by _____
Steven Montagna

Approved by: _____
Alejandrina Basquez